

**IN THE HIGH COURT OF
THE HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO.470 OF 2004**

**IN THE MATTER OF
TIAN AN CHINA INVESTMENTS COMPANY LIMITED
天安中國投資有限公司**

AND

**IN THE MATTER OF
the COMPANIES ORDINANCE, CHAPTER 32 of the Laws of Hong Kong**

NOTICE IS HEREBY GIVEN that the Order of the High Court of the Hong Kong Special Administrative Region dated 9 March 2004 confirming the reduction of the capital of the above-named Company from HK\$4,000,000,000 to HK\$400,000,000 and the minute approved by the Court showing with respect to the capital of the Company as altered the several particulars required by Section 61 of the above-mentioned Ordinance was registered by the Registrar of Companies on 10 March 2004.

The Minute is in the words and figures following:—

“The capital of Tian An China Investments Company Limited 天安中國投資有限公司 was by virtue of a Special Resolution and with the sanction of an Order of the High Court of the Hong Kong Special Administrative Region dated 9 March 2004 reduced from HK\$4,000,000,000 divided into 2,000,000,000 ordinary shares of HK\$2.00 each to HK\$400,000,000 divided into 2,000,000,000 ordinary shares of HK\$0.20 each (of which 787,593,815 ordinary shares had been issued and were fully paid or credited as fully paid).

The capital of the Company is accordingly on the registration of this Minute HK\$400,000,000 divided into 2,000,000,000 ordinary shares of HK\$0.20 each of which 787,593,815 ordinary shares have been issued and are fully paid or credited as fully paid and the remainder are unissued.”

Dated this 10th day of March 2004.

P. C. WOO & CO.
Solicitors acting for the Company
1225, Prince's Building,
10 Chater Road, Central,
Hong Kong.